

SANTOVA LIMITED
("Santova" or "the Company")
Registration number: 1998/018118/06
Share code: SNV
ISIN: ZAE000159711

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Annual Integrated Report and detailed Annual Financial Statements for the year ended 28 February 2015 are available on the Company's website www.santova.com. The Annual Integrated Report will be posted to shareholders today, 29 May 2015, and contains no modifications to the audited results as published on SENS on 14 May 2015.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Santova will be held in the Harbour View boardroom, Santova House, 88 Mahatma Gandhi Road, Durban, 4001 on Tuesday, 28 July 2015 at 12H00 to transact business as stated in the notice of the Annual General Meeting. The notice of the Annual General Meeting forms part of the 2015 Annual Integrated Report.

The record date for shareholders to be recorded as such in the securities register of the Company in order to be able to attend, participate and vote at the Annual General Meeting is Friday, 24 July 2015. The last date to trade to be able to attend, participate and vote at the Annual General Meeting is Friday, 17 July 2015.

Durban
29 May 2015
Sponsor and Corporate Adviser
River Group