SANTOVA LOGISTICS LIMITED (Registration Number 1998/018118/06) Share Code: SNV ISIN: ZAE000090650 ("Santova" or "the Company")

TRADING STATEMENT

In terms of the listing requirements of the JSE Limited ("JSE"), a company has to publish a trading statement if an increase or decrease of more than 20% (compared to the previous reporting period) in its basic earnings per share or headline earnings per share is expected.

Shareholders of Santova are advised that Group earnings and Group headline earnings per share for the year ended 28 February 2011 will be approximately 1,25 and 0,98 cents per share, respectively, an increase of 312,3% and 217,9% respectively, to the last published 28 February 2010 annual results.

The increase in Group earnings and Group headline earnings per share can be attributed to the general improvement in trading levels experienced globally during the year.

This trading statement and SENS announcement has not been reviewed nor audited by the Company's auditors, Deloitte & Touche.

The Company expects to publish its audited abridged group results for the year ended 28 February 2011, after Board approval, on or about 24th May 2011 and post its integrated report on or about 30th May 2011.

Durban 10 May 2011 Designated Advisor River Group Date: 10/05/2011 07:14:01

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