SNV 201410140008A Trading Statement

SANTOVA LIMITED ('Santova' or 'the Company') (Registration Number 1998/018118/06) Share Code: SNV ISIN: ZAE000159711

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results of the previous corresponding period.

Shareholders are advised that Santova expects Group headline earnings per share for the six months ended 31 August 2014 to be between 15,0 and 16,25 cents per share, which is between 20% and 30% higher than the 12,50 cents per share reported for the previous corresponding period.

In addition, basic earnings per share for the six months ended 31 August 2014 are expected to be between 12,20 and 13,22 cents per share, which is between 20% and 30% higher than the 10,17 cents per share reported for the previous corresponding period.

This trading statement and SENS announcement has not been reviewed or audited by the Company's auditors, Deloitte & Touche.

The Group's final results for the six month period ended 31 August 2014 are expected to be published on SENS on or about 3 November 2014.

Durban 14 October 2014 JSE Sponsor River Group

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