SANTOVA LIMITED ("Santova" or "the Group") (Registration Number 1998/018118/06) Share Code: SNV ISIN: ZAE000159711

Audited Preliminary Results for the Year Ended 28 February 2021

FINANCIAL HIGHLIGHTS

Revenue and net interest income up 6.9% to R442.2 million

Profit for the period up 7.3% to R69.7 million

Earnings per share up 14.1% to 46.51 cents per share

Headline earnings per share up 15.4% to 47.08 cents per share

Net asset value per share up 24.8% to 439.43 cents per share

The directors have declared that given the Group's continued focus on building value per share, the Group's cash resources are best applied by reinvesting in the business and therefore no dividend has been declared for the 2021 financial year.

The short-form announcement is the responsibility of the Board of Directors of the Group. It contains only a summary of the information in the full announcement and does not contain full or complete details.

The full announcement can be found at: https://senspdf.jse.co.za/documents/2021/jse/isse/snv/SNV280221.pdf

Copies of the full announcement are also available for viewing on the Group's website at <u>https://www.santova.com/investor-information/results-centre</u> or may be requested in person, at the company's registered office, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the full announcement and not on the short-form announcement.

The Group's audited Preliminary Results for the year ended 28 February 2021 have been audited by the Group's external auditors, Moore Johannesburg Inc. The group auditors have issued an unmodified opinion on the Group's Annual Financial Statements for the year ended 28 February 2021.

Durban

18 May 2021

Sponsor and Corporate Advisor