

Santova Limited
(Registration Number 1998/018118/06)
Share Code: SNV
ISIN: ZAE000159711
Main Board - General Segment
("Santova" or "the Group")

Unaudited Interim Results for the Six Months Ended 31 August 2026 and Cautionary Announcement

Unaudited interim results for the six months ended 31 August 2026

Revenue and net interest income up 40.2% to R681.8 million
Profit for the period up 54.2% to R70.8 million
Basic earnings per share up 53.9% to 55.1 cents per share
Headline earnings per share up 57.4% to 56.2 cents per share
Net asset value per share up 5.7% to 1,078.8 cents per share

Financial Performance

The results for the six months ended 31 August 2026 saw Revenue and net interest income increase by 40,2% to R681,8 million (August 2025: R486,2 million), driven by the inclusion of Seabourne's revenue for the full six-month reporting period, compared to only three months in the prior period. Comparable revenue increased by 4,9%, primarily reflecting higher volumes in the United Kingdom and the Netherlands together with improved freight rates.

Operating margin increased to 14,2% (August 2025: 13,5%). This improvement, despite the inclusion of Seabourne for the full six-month period, demonstrates the resilience of the Group's expanded business model, which now includes lower-margin fulfilment centre and express courier services at scale.

As a result, consolidated net profit after tax ("NPAT") increased by 54,2% to R70,8 million (August 2025: R45,9 million), with headline earnings per share ("HEPS") increasing by 57,4% to 56,2 cents per share ("CPS") (August 2025: 35,7 CPS).

Regulatory requirements

The short-form announcement is the responsibility of the Board of Directors of the Group. It contains only a summary of the information in the full announcement and does not contain full or complete details.

The full announcement can be found at:

<https://senspdf.jse.co.za/documents/2026/jse/isse/snv/SNV310826.pdf>

Copies of the full announcement are also available for viewing on the Group's website at <https://www.santova.com/investor-information/results-centre> or may be requested in person, at the company's registered office, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the full announcement and not on the short-form announcement.

Cautionary Announcement

Shareholders are advised that Santova has entered into negotiations with parties relating to potential strategic acquisitions, which if successfully concluded may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Durban
27 October 2026
Sponsor and Corporate Advisor
River Group